

Summary of Care (Transition of Care Summary)

Measure 1: The EP that transitions or refers their patient to another setting of care or provider of care provides a summary of care record for more than 50% of transitions of care and referrals.

Measure 2: The EP who transitions or refers their patient to another setting of care or provider of care provides a summary of care record for more than 10% of such transitions or referrals either electronically using certified CEHRT to a recipient **or** via exchange facilitated by an NwHIN complaint organization. *ONC has not yet established a governance mechanism for the nationwide health information network. Until ONC establishes such a governance mechanism, this specific option will not be available.*

Measure 3: An EP must satisfy one of the following criteria:

- Electronically exchange one or more summary of care documents with another EHR that was developed by a different EHR developer than the sender's EHR technology certified to 45 CFR 170.314(b)(2)
- Conducts one or more successful tests with the CMS designated test EHR during the EHR reporting period. **This is the method we suggest using to meet this measure.**

How to meet this measure using ONCOCHART -

You can get credit for providing a summary record by using one of the following methods.

- **Measure 1** – After answering YES to the Transitioned question in the INI, FUE and EOT, answer **NO** to the pop-up. You'll also need to answer the *Released Explanation* question. If you choose to use this method, you will not be required to use the patient portal method or print the transition of care record for MU calculation purposes, **but you will be responsible for providing the patient with a transition of care summary.**

You can manually generate a summary of care record by going to *EMR > Continuity of Care > Clinical Document Architecture*

- You can decline printing the transition of care summary and not answer the *Released Explanation* question and still get credit in the MU calculator ***if the patient has authorized you to send health information to his/her patient portal or if you decide to print the summary at a later time.*** Contact ONCOCHART support for more information regarding the patient portal.
- Measure 2** – Sign up for the patient portal which gives you access to secure email capabilities.

After answering yes to the **Transitioned** question, click the Email option.

The screenshot shows the ONCOCHART interface with the 'Transition of Care Summary' section. The 'Transitioned?' dropdown is set to 'Yes', indicated by a red arrow. Below it are 'No release explanation' and 'Released explanation' dropdowns. A modal dialog titled 'ONCOCHART Message' is open, asking 'Would you like to email or print a Transfer of Care Summary Document to the requesting physician? This is required for Meaningful Use.' The dialog has three buttons: 'Print', 'Email' (indicated by a red arrow), and 'Cancel'.

Input the email address of the requesting physician. Click Send. The requesting physician **MUST have a Direct compatible email address**, or sending of the email will fail and not reach him/her.

The screenshot shows the 'ONCOCHART Message' dialog with the text 'Enter the Direct compatible secure email address of the recipient:'. Below this is a text input field containing 'RequestingPhysicianEmail@email.com'. At the bottom are two buttons: 'Send' (with a green checkmark icon) and 'Cancel' (with a red X icon).

Exclusions for this measure.

Any EP who transfers a patient to another setting or refers a patient to another provider less than 100 times during the EHR reporting period is excluded from **all three measures**.

- **Measure 3** – Follow these steps to satisfy this measure. (You'll need to be subscribed to the Patient Portal in order to meet this measure. Contact [ONCOCHART Support](#) for more information regarding the patient portal.)

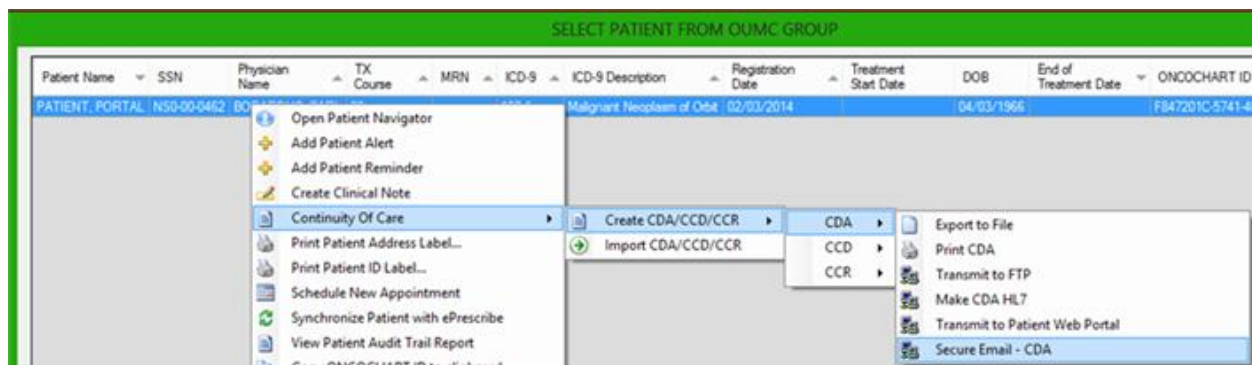
Email [iPatientCare \(Interoperability@iPatientCare.com\)](mailto:iPatientCare@Interoperability@iPatientCare.com) with the following information in your email.

My name is Dr. XXXX, and I would like to exchange a C-CDA with you, so I can satisfy the Meaningful Use measure 15.3. This requires me to perform a test with a CMS test EHR. I can be contacted at “**provide your personal or work email address**”, and my availability is “**provide some dates/times when you're available to perform this test**”. We utilize Secure Exchange Solutions for our Direct functionality as you do, so we shouldn't need to exchange trust anchors. My direct address is “**provide your direct address***”.

Once you finalize your schedule with iPatientCare, you can transmit your C-CDA.

Search for a **TEST** patient in your patient selector. (You must **NOT** send data for a real patient.)

Right click on the TEST patient then navigate to Continuity of Care > Create CDA/CCD/CCR > CDA > Secure Email – CDA



Input ipatientcare@directaddress.net then hit Continue. iPatientCare will send you a confirmation of receipt to your personal or work email address. Keep this email response as confirmation.



*You can obtain your direct address by going to Administration > General Maintenance > Patient Portal