

Health Information Exchange (Transition of Care Summary)

Measure 1: The EP, who transitions or refers their patient to another setting of care or provider of care, should provide a summary of care record for 100% of each transition of care or referral.

Measure 2: The EP, who transitions or refers their patient to another setting of care or provider of care, must electronically transmit such summary to a receiving provider for more than 10% of transitions of care or referrals.

How to meet this measure using ONCOCHART -

You can get credit for providing a summary record by using one of the following two options.

Measure 1

- **Option 1** – After answering YES to the Transitioned question in the INI, FUE and EOT, answer NO to the pop-up. You'll also need to answer the *Released Explanation* question. If you choose to use this method, you will not be required to use the patient portal method or print the transition of care record for MU calculation purposes, **but you will be responsible for providing the patient with a transition of care summary.**

The screenshot shows a software window titled 'Transition of Care Summary'. It has several tabs at the top: Summary, Time, Recurrence, F/U Rec, Physician Orders, and Transition. The 'Transition' tab is active. Below the tabs, there are three dropdown menus. The first is 'Transitioned?' with 'Yes' selected. The second is 'No release explanation' with 'No' selected. The third is 'Released explanation' which is open, showing a list of options: 'Printed to patient' (highlighted), 'Flash drive to patient', 'CD to patient', 'Printed to patient', 'Printed to family physician', 'Printed to referring physician', 'PDF to family physician', 'PDF to referring physician', 'Elect to EMR family physician', 'Elect to EMR requesting physician', 'Elect to EMR hospital', and 'Elect to Health Vault'.

You can manually generate a summary of care record by going to *EMR > Continuity of Care > Clinical Document Architecture*

- **Option 2** - You can decline printing the transition of care summary and not answer the *Released Explanation* question and still get credit in the MU calculator **if the patient has authorized you to send health information to his/her patient portal or if you decide to print the summary at a later time.** Contact ONCOCHART support for more information regarding the patient portal.
- **Measure 2** – Sign up for the patient portal which gives you access to secure email capabilities.

After answering yes to the **Transitioned** question in the INI, FUE or EOT and click the Email option.

The screenshot shows the ONCOCHART interface. At the top, there are tabs for 'Demographics', 'Calendar', and 'EM - EOT - 6/17/2014'. Below these are more tabs: 'Demographics', 'General Information', 'Dose Schedule, Primary TX Area', 'Tumor Response', 'Tx Reaction', 'Secondary TX #1', 'Secondary TX #2', 'Secondary TX #3', 'Meds/Allergies', 'Transition', 'Clinical Comments', and 'Attachments'. The 'Transition' tab is active. On the left, there is a 'Transition of Care Summary' form with fields for 'Transitioned?' (set to 'Yes'), 'No release explanation', and 'Released explanation'. A red arrow points to the 'Yes' dropdown. On the right, a modal dialog box titled 'ONCOCHART Message' is open. It contains a question: 'Would you like to email or print a Transfer of Care Summary Document to the requesting physician? This is required for Meaningful Use.' Below the question are three buttons: 'Print', 'Email', and 'Cancel'. A red arrow points to the 'Email' button.

Input the email address of the requesting physician. Click Send. The requesting physician **MUST have a Direct compatible email address**, or sending of the email will fail and not reach him/her.*

The screenshot shows a modal dialog box titled 'ONCOCHART Message'. It contains the text: 'Enter the Direct compatible secure email address of the recipient:'. Below this text is a text input field containing the email address 'RequestingPhysicianEmail@email.com'. At the bottom of the dialog are two buttons: 'Send' (with a green checkmark icon) and 'Cancel' (with a red X icon).

Exclusions for this measure.

Any EP who transfers a patient to another setting or refers a patient to another provider less than 100 times during the EHR reporting period is excluded from **both measures**.

Notes

Summary of care record is also known as a Clinical Document Architecture (CDA).

*You can obtain your direct email address by going to Administration > General Maintenance > Patient Portal